Dudley Group of Hospitals: Equality Impact Assessment

Screening Tool

Please complete the following when screening your policy or service for potential impact on equality groups.

1. Name of lead	Lisa Bradley
Contact number & email	X1030 Lisa.Bradley@dgh.nhs.uk
Directorate or Department and Team	Finance & Information - Management Accounts
2. Name of service or policy	Managers Guide to Budgets
Is this a new or existing piece of work?	Existing
3. Target audience e.g. patients and public; NHS staff; professional health organisations; voluntary organisation; internal staff	Internal staff
4. What are the aims of the service/ policy?	To describe the elements of a budget report and to provide guidance for managing budgets, explaining the procedures involved.
5. Does any part of this service/ policy have a positive impact on our duty to promote good race relations, eliminate discrimination and promote equality based on a person's age, disability, ethnic origin, gender, religion/belief or sexual orientation? If No, please provide brief reasons.	No it covers a range of people who are in a budget holder or budget manager role.
6. Could any part of this service/policy have an adverse impact on our duty to promote good race relations eliminate discrimination and promote equality based on a person's age, disability, ethnic origin, gender, religion/belief or sexual orientation? If No, please provide brief reasons.	No it covers a range of people who are in a budget holder or budget manager role.

7. Are there any factors that could lead to differential take-up, outcomes or satisfaction levels based on people's age, disability, ethnic origin, gender, religion/belief or sexual orientation? If No, please provide brief reasons.	No it covers a range of people who are in a budget holder or budget manager role.

If you have answered yes to any of questions 5-7, you must now complete a full Equality Impact Assessment using the proforma provided by the Trust.

If you have answered No to all of the above questions, a full assessment is not required. Please complete the following sign-off section and send a copy of this screening to your Head of Service, Matron or Head of Department as appropriate **and** to Liz Abbiss, Head of Communications at Trust HQ.

Name of person completing this screening:

Job Title: Senior Management Accountant

Date sent to Head of Service, Matron or Head of department: 27th May 2011

Date sent to Head of Communications, Trust HQ: